

# PERSONAL FINANCIAL STATEMENT

Mail this form to HGS Financial Group, Inc., P.O. Box 1356, Rancho Cucamonga, CA 91729 or by fax 484-785-1180

APPLICANT'S NAME			COMPANY NAME			
HOME ADDRESS			CITY		STATE	ZIP
YEARS THERE	SOCIAL SECURITY NUMBER	BIRTHDATE		AREA CODE AND HOME NUMBER		

The undersigned for the purpose of procuring and establishing credit from time to time with you and to induce you to permit the undersigned to become indebted to you on notes, endorsements, guarantees, overdrafts or otherwise, furnishes the following (or in lieu thereof the attached) which is the most recent statement prepared by or for the undersigned as being a full, true and correct statement of the financial condition of the undersigned on the date indicated, and agrees to notify you immediately of the extent and character of any material change in said financial condition, and also agrees that if the undersigned, or any endorser or guarantor of any of the obligations of the undersigned, at any time fails in business or becomes insolvent, or commits an act of bankruptcy, or dies, or if a writ of attachment, garnishment, execution or other legal process be issued against property of the undersigned or if any assessment for taxes against the undersigned, other than taxes on real property, is made by the federal or state government or any department thereof, or if any of the representations made below prove to be untrue, or if the undersigned fails to notify you of any material change as above agreed, or if such change occurs, or if the business, or any interest therein, of the undersigned is sold, then and in such case, all of the obligations of the undersigned to you or held by you shall immediately be due and payable, without demand or notice. This statement shall be construed by you to be a continuing statement of the condition of the undersigned, and a new and original statement of all assets and liabilities upon each and every transaction in and by which the undersigned hereafter becomes indebted to you, until the undersigned advises in writing to the contrary.

## ASSETS (\$)

## LIABILITIES (\$)

	NET WORTH				
TOTAL ASSETS	TOTAL LIABILITIES				
AUTO 2 (SPECIFY YEAR AND MAKE)	OTHER LIABILITIES				
AUTO 1 (SPECIFY YEAR AND MAKE)	REAL ESTATE (SCHEDULE A)				
CASH SURRENDERED VALUE INS.	CONTRACTS PAYABLE 2 (SPECIFY TO WHOM				
NOTES RECEIVABLE-GOOD	CONTRACTS PAYABLE 1 (SPECIFY TO WHOM)				
STOCKS AND BONDS	TAXES PAYABLE				
ACCOUNT RECEIVABLE-GOOD	ACCOUNTS PAYABLE				
CASH IN BANK 2 (SPECIFY BANK NAME AND BRANCH)	NOTES PAYABLE 2 (SPECIFY NAME AND BRANCH)				
CASH IN BANK 1 (SPECIFY BANK NAME AND BRANCH)	NOTES PAYABLE 1 (SPECIFY NAME AND BRANCH)				

#### **ANNUAL INCOME (\$)**

#### **ANNUAL EXPENDITURES (\$)**

SALARY	SALARY (SPOUSE)	REAL ESTATE PAYMENTS	RENT
SECURITIES INCOME	RENTALS	INCOME TAXES	INSURANCE PREMIUMS
OTHER	OTHER	PROPERTY TAXES	OTHER



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OTHER	OTHER		OTHER		OTHER			
OTHER	OTHER	OTHER		OTHER		OTHER		
OTHER	OTHER			OTHER		OTHER		
TOTAL INCOME			TOTA	L EVENDIT	UDEC			
TOTAL INCOME			1012	AL EXPENDIT	UKES			
		SCHEDULE A	– REA	L ESTATE				
LOCATION AND TYPE OF IMPROVMENT TITLE IN NAME OF EST. VALUE AMOUNT TO WHOM PAYABLE							TO WHOM PAYABLE	
		GENERAL IN	IFORN	MATION				
WHAT ASSETS IN THIS STATEME	NT ARE IN JOI	INT TENANCY?		NAME OF OTHE	R PARTY			
HAVE YOU FILED HOMESTEAD?	IF	YOU ARE A GUARANTOR	ON AN	YONE'S DEBT, G	IVE DETAILS?			
IF ANY ENCUMBERED ASSETS OF	R DEBTS SECUI	RED EXCEPT AS INDICATE	ED, PLEA	ASE ITEMIZE BY	DEBT AND SEC	CURITY		
IF YOU HAVE ANY OTHER BUSIN	ESS CONNECT	TIONS, PLEASE GIVE DETA	ILS					
ARE THERE ANY SUITES OR JUDG	GEMENTS AGA	AINTS YOU?	ARE	THERE ANY PEN	DING SUITES	OR JUDGE	MENTS AGAINTS YOU?	
HOVE YOU GONE THROUGH BANKRUPTCY OR COMPROMISED A DEBT			?	HAVE YOU MADE A WILL?			IUMBER OF DEPENDENTS	
		INSURANCE I	NFOR	MATION				
LIFE INSURANCE AMOUNT (\$)	NA	NAME OF COMPANY BENEFICIARY						
AUTO INSURANCE PUBLIC LIABII	LITY AU	JTO INSURANCE PROPER	IAGE A	AUTO INS. COMPREHANSIVE PERSONAL LIABILITY				
						· ·		
The undersigned certifies that the a printed and written, give a full, true								
Signature:				Date	:			